

REGISTRATION FEE

RM 700

ONLINE

RM 800

VENUE: IKIM

TRAINING COURSE

ISLAMIC "FAMILY OFFICE" WEALTH MANAGEMENT

TRENDS, CHALLENGES AND OPPORTUNITIES

8-9 JUNE 2022 | 9.00AM-4.40PM | GRAND HALL IKIM



Mr. Ismanizam bin Ismail
Vice President, Islamic Wealth Management, Maybank



Ms. Kelly Wong Li Yui
Islamic Financial Planner & CEO, Alpine Advisory



Professor Dr. Mohar bin Yusof
Certified Financial Planner & Professor in UNIRAZAK Family Business Advisor & Coach



Mrs. Suzana Md Samsudi
Certified Financial Planner & Fellow, Center for Economics and Social Studies, IKIM



Tuan Haji Ariffin bin Sabirin
Chairman, Wasiyyah Family Office



Dr. Muhammad Hisyam bin Mohamad
Fellow, Center for Economics and Social Studies, IKIM

SESSION 1

"Challenges and Opportunities in Islamic Wealth Management"

SESSION 2

"Developing Trust and Relationship with Affluent Muslim Families"

SESSION 3

"Managing Risk and Governance in Family Businesses"

SESSION 4

"Islamic Fund and Investment Strategies for the Wealthy"

SESSION 5

"Key Success for an Islamic Family Office Wealth Management"

SESSION 6

"Building A Legacy: Case Studies on Islamic Wealth Management"

FOR MORE INFORMATION PLEASE CONTACT:

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Name: Institut Kefahaman Islam Malaysia
Account No.: 1-101-460-063



TRAINING COURSE

ISLAMIC "FAMILY OFFICE" WEALTH MANAGEMENT TRENDS, CHALLENGES AND OPPORTUNITIES

9.00AM-4.40PM | GRAND HALL IKIM

8 JUNE 2022 (WEDNESDAY)

- 8.30 AM** **REGISTRATION**
- 8.50 AM** **WELCOME ADDRESS AND COURSE INTRODUCTION**
- 9.00 AM** **SESSION 1** "Challenges and Opportunities in Islamic Wealth Management"
Mr. Ismanizam bin Ismail
Vice President, Islamic Wealth Management, Maybank
- 11.00 AM** **SESSION 2** "Developing Trust and Relationship with Affluent Muslim Families"
Ms. Kelly Wong Li Yuin
Islamic Financial Planner & CEO, Alpine Advisory
- 2.30 PM** **SESSION 3** "Managing Risk and Governance in Family Businesses"
Professor Dr. Mohar bin Yusof
Certified Financial Planner & Professor in UNIRAZAK Family Business Advisor & Coach
- 4.30 PM** **END PROGRAMME**

9 JUNE 2022 (THURSDAY)

- 9.00 AM** **SESSION 4** "Islamic Fund and Investment Strategies for the Wealthy"
Mrs. Suzana Md Samsudi
Certified Financial Planner & Fellow, Center for Economics and Social Studies, IKIM
- 11.00 AM** **SESSION 5** "Key Success for an Islamic Family Office Wealth Management"
Tuan Haji Ariffin bin Sabirin
Chairman, Wasiyyah Family Office
- 2.30 PM** **SESSION 6** "Building A Legacy: Case Studies on Islamic Wealth Management"
Dr. Muhammad Hisyam bin Mohamad
Fellow, Center for Economics and Social Studies, IKIM
- 4.30 PM** **END PROGRAMME**